**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN028”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 3,997,495,951.34

**Bond Code** ASN028

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 8.058% (3 Month JIBAR as at 29 July 2014 of 5.958% plus 210 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 June 2019

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on 9 September, 9 December, 9 March, 9 June

**Issue Date** 29 July 2014

**Date Convention** Following

**Interest Commencement Date** 29 July 2014

**First Interest Payment Date** 20 September 2014

**ISIN No.** ZAG000118266

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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